


Allow


Clear this field to prevent a user or group from accessing vendor records by vendor type (**Type** field) or by vendor (**Vendor** field). If only one vendor or vendor type has been entered in the grid area, clearing this field prevents access to all vendor records.

By default, this field is checked and user access is allowed for the vendors based on vendor number or vendor type. All other vendors are restricted.

This field is located on the Vendor Security form.

 Feedback on this topic?



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Clear security button



Clear the grid area, removing all vendor restrictions for the user or group. This restores the user's access to all vendors.

This button is available on the Vendor Security form.

Menu path: Form menu → Clear security

[Feedback on this topic?](#)

Example: Setting up vendor security

Until you apply vendor security to a user or user group, the user has access to every vendor type and vendor.

Apply vendor security to limit a user's access to only the vendor or vendor types you allow. For vendor types, the user will also have access to every vendor based on that type, unless you enter exceptions.

- To allow a user access to only one vendor type—the regular type—and all of the vendors based on that vendor type

User ID jsmith

Type	Vendor	Allow
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R		✓
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- To allow a user access to a vendor type, but prevent the user from accessing a specific vendor—vendor ID 123456.

User ID jsmith

Type	Vendor	Allow
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R		✓
	123456	

- To allow a user access to only one vendor—vendor ID 654321

User ID jsmith

Type	Vendor	Allow
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	654321	✓
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- Caution: you will prevent a user's access to all vendors by disallowing access to one vendor type (or vendor)


User ID jsmith

Type	Vendor	Allow
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R		
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See Also


[Setting up vendor security](#)

 Feedback on this topic?



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Setting up vendor security

Use the **Vendor Security form**  to restrict a user's or group's access to vendors both on the [Vendors form](#) and in the Vendor Master Report. By default, users and groups with access permissions to the Vendors form or the Vendor Master Report have access to all vendor information on the form and in the report. When security is applied, users can update and view only the vendors to which their security allows access.

You can limit access to vendors by vendor number or by vendor type. Once you allow access to individual vendors, or a group of vendors by type, the user cannot access other vendors. You can allow a user access to vendors based on vendor type, but then restrict individual vendors within that vendor type.

Setting up security

To apply vendor security by vendor, enter the vendors the user can update and view (**Vendor** field). The **Allow** field should be checked by default. Continue to build a list of vendors the user is allowed to work with. All other vendors are restricted from the user or group.

To allow a user access to vendors by vendor type—for example, regular vendors only—list each vendor type the user can work with (**Type** field). The **Allow** field should be checked by default, and the user only has access to vendors assigned to those vendor types.

To restrict user access to vendors within an allowed vendor type, first set security for the vendor type (**Type** field). Then enter the vendors the user cannot work with (**Vendor** field) and clear the **Allow** field. For examples of vendor security setup, see the '[Example: Setting up vendor security](#)' topic in Eden Help.


To restore a user's or group's access to all vendors, use Form menu → [Clear Security](#).

Hint


For information about any field on this form, press F1 from the field.

See Also

[Example: Setting up vendor security](#)

 Feedback on this topic?



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Type


Enter the vendor type for vendors the user or group is allowed to update and view on the Vendors form and in the Vendor Master Report. Click the arrow to select a vendor type from the list of vendor types assigned to vendors (Vendors form, Main tab, **Type** field).

Until you specify a vendor type, a user has access to all vendors regardless of vendor type. Once you enter a type, the user has access only to vendors assigned to the vendor types you allow (✓ **Allow** field).


If you enter a vendor type and don't allow the user access (the **Allow** field is cleared), the user won't have access to any vendor records. By default, the **Allow** field is checked.

Leave this field cleared to set up vendor security by individual vendor rather than by vendor type.

This field is located on the Vendor Security form.

 Feedback on this topic?




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User ID


Select the user or group whose vendor access you are restricting. Use Record menu → Find (QBE) and select the user or group.

Then use Record menu → Edit and set up security.

This field is located on the Vendor Security form.

 Feedback on this topic?



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Vendor


Enter the vendor number of the vendor the user is allowed to update and view on the Vendors form and in the Vendor Master Report. A zoom form is available.

Until you specify a vendor, a user has access to all vendors. Once you enter a vendor, the user has access only to the vendors you allow (✓ **Allow** field).


If you enter a vendor and don't allow the user access (the **Allow** field is cleared), the user won't have access to any vendor records. By default, the **Allow** field is checked.

Leave this field cleared to set up vendor security based on vendor type (**Type** field).

This field is located on the Vendor Security form.

 Feedback on this topic?



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esavsecd - Vendor Security

The 'esavsecd' table contains the setup for vendor security (Vendor Security form).

Field Name	Datatype	Description	Keys	Related Table
allow	char(1)	Indicates whether a user is allowed to access a vendor based on the vendor ID or vendor type (Y/N).		
line_no	integer	Line number used to sort the records for the user or group security.		
user_id	char(10)	Identifies the user or group for whom vendor security is set up.	PK	
vendor_id	integer	Unique, system-defined identifier for the vendor to allow or disallow user access.	FK	esavendr
vendor_type	char(1)	Indicates the vendor type for the group of vendors to allow or disallow user access.		